NGRAM

AI Enigma Chapter Three

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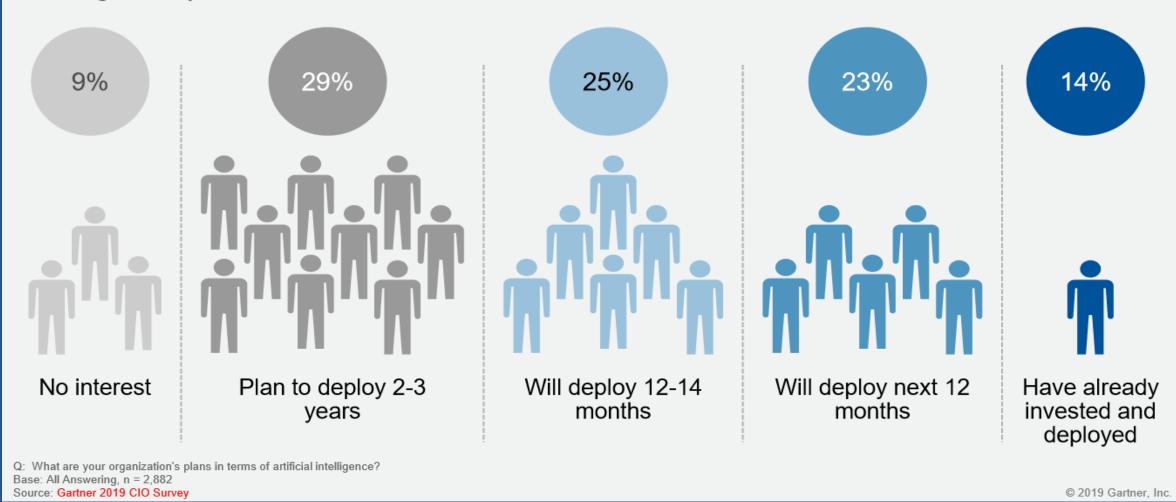
Upcoming Next

- Technology Challenges
- Business & People
- Thriving in the era of pervasive AI



AI is still in early Adoption

Percentage of Respondents

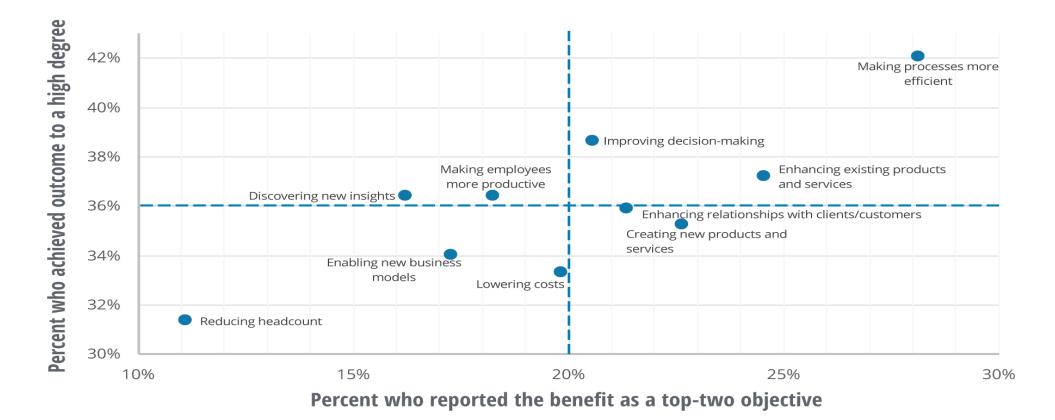


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Top Benefits achieved with Al



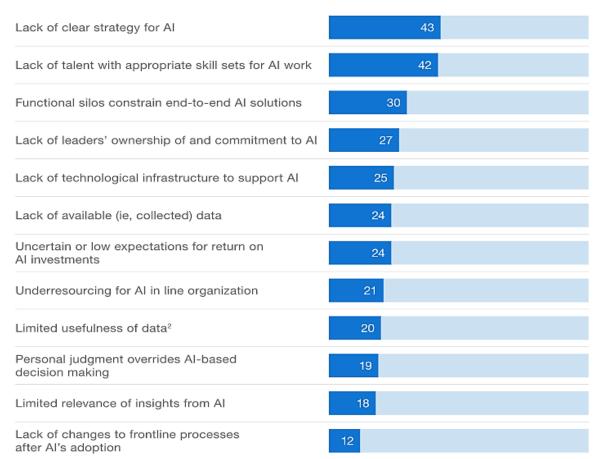
Note: Blue dotted lines represent the average of each dimension.

Source: Deloitte, State of Al in the Enterprise, 3rd Edition, 2020.



Top Challenges for Al Adoption

Most significant barriers organizations face in adopting AL¹ % of respondents



This guestion was asked only of respondents who said their organizations have piloted or embedded Al in 1 or more functions or business units. Respondents who said "other" or "don't know/not applicable" are not shown; n = 1,646. ²That is, not accessible to or compatible with Al systems.

Top 3 challenges to AI/ML adoption

Sum of 1 to 3 rank



INGRAM

McKinsey&Company

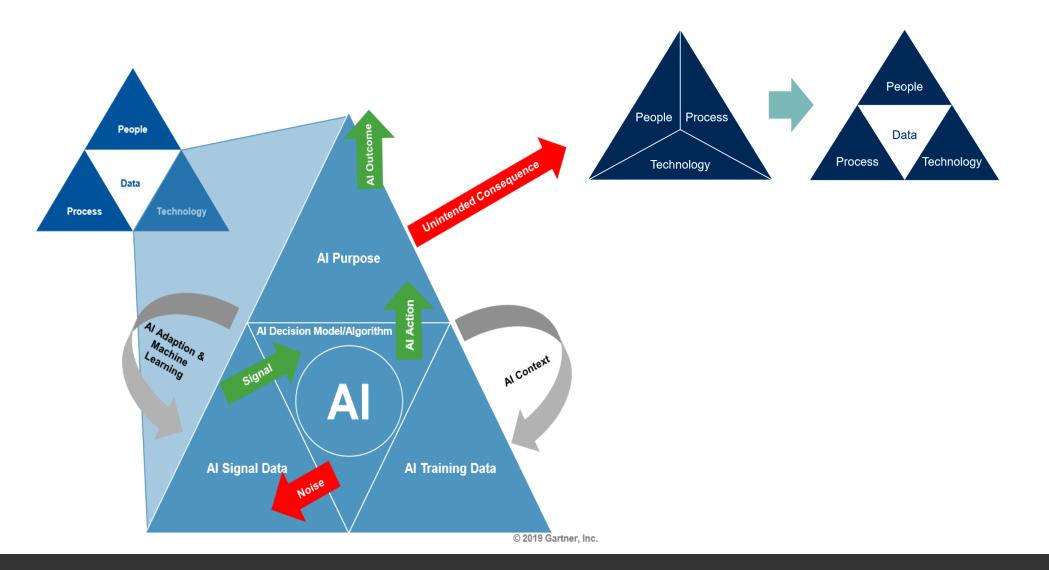
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Technology Challenges

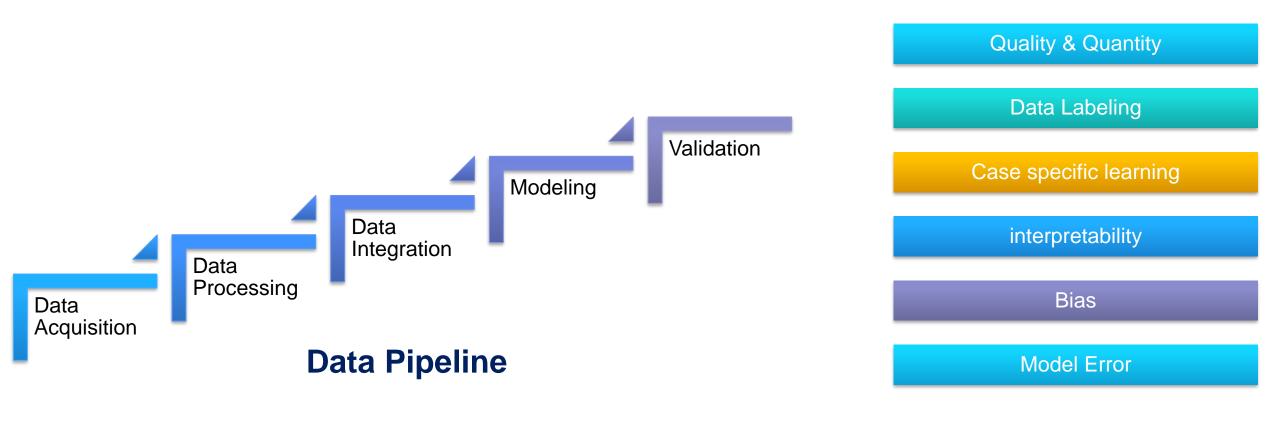


Defining Data Literacy:

The New Core Capability of Digital Society







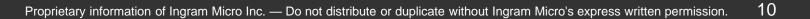
Data Challenges

Data Quality



Complex AI infrastructure stack

	EXPLORE / TRAINING		PRODUCTIONIZE / INFERENCE			
7. autonomous	Image: Second state state Image: Second	o∯ RAY T EOÍOO D	Pecan anod®t (Mazon SageMaker			
6. automation	Lobelbox HoloClean AKNIFE LIGCICON were and alteryx	E Come	Verta.ai Cortex © supervise.al FLOYDHUB HyperCube © Deeptle Model Op @ datatron Anago Sagathar PyHessian Ofiddler			
5. orchestration	Image: Separation of the second se	ENGIN	SSELDOM & Polyaxon & RAY Scores Model () Polyaxon & Algorithmia & DESR Verta.ai			
4. ds framework	faculty CLOUDERA Anaconda edatabricks Iguazio KNIME Image: State in the s	RIBUTED				
3. Library	DEEP LEARNING NON OL PYTÖRCH	DISTR	DATA CENTER EDGE Image: Arm NN Miller TensorFlow Lite Image: Arm NN Meo-Al Image: Arm NN Image: Arm NN Image: Arm NN Image: Arm NN Image: Arm NN Image: Arm NN Image: Arm NN Image: Arm NN Image: Arm NN Image: Arm NN Image: Arm NN			
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1. нw	Image: Additional content Image: Addititent Image: Additional content Image: Ad	Spork	DATA CENTER EDGE			



Integration Complexity

Organizations that are ahead in their digital transformation journey are also the ones successfully adopting Al solutions. But then there are Organizations with outdated IT infrastructure with clunky legacy systems, struggling to adopt AI/ML.

Organizations' adoption of Al capabilities,¹ % of respondents

Embedded in business processes in multiple functions/business units

Embedded in business Piloted in at least processes in at least 1 function/business unit

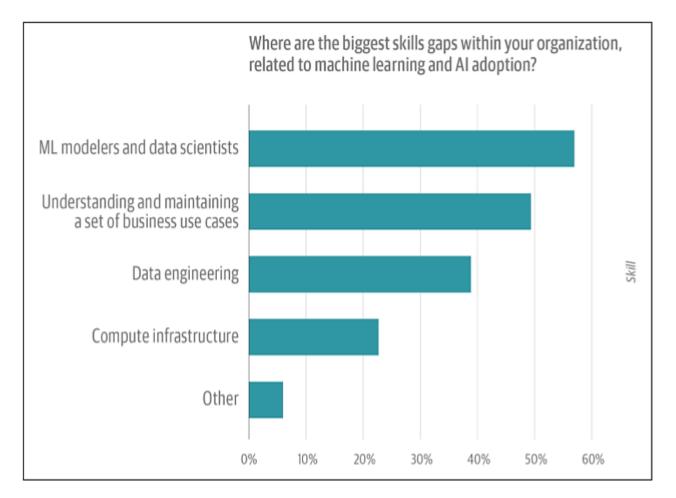
1 function/business unit

	At the mo	st digitized	d companies ²	At all other companies			
Machine learning	18	21	31	5 11 24			
Virtual agents or conversational interfaces	12	25	28	3 12 26			
Natural-language text understanding	9	21	28	3 10 26			
Robotic process automation	15	20	19	7 15 23			
Natural-language speech understanding	7	17	27	2-921			
Computer vision	11	21	19	6 14 22			
Natural-language generation	7 1	6	22	2 – 6 19			
Physical robotics	6 7	14		7 10 12			
Autonomous vehicles 2	4 9			3 4 8			

Business & People



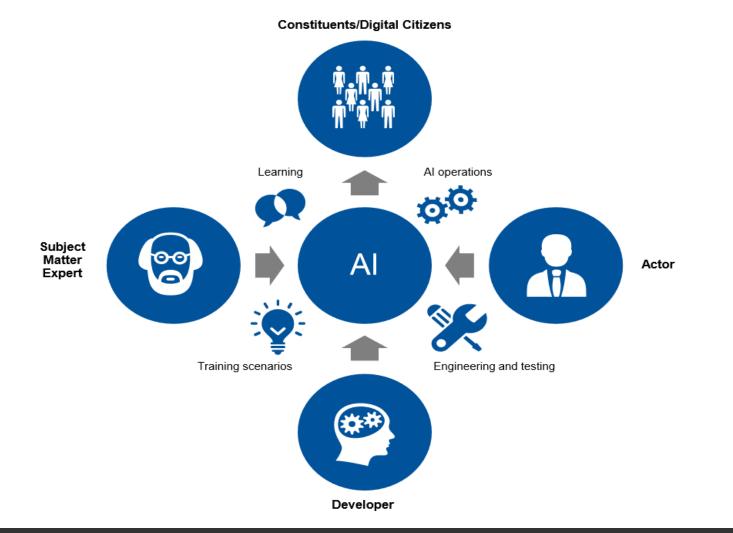
Scarcity of Field Specialists



The number of AI experts that know how to apply the tech to a given business problem is very limited So is the number of good data scientist

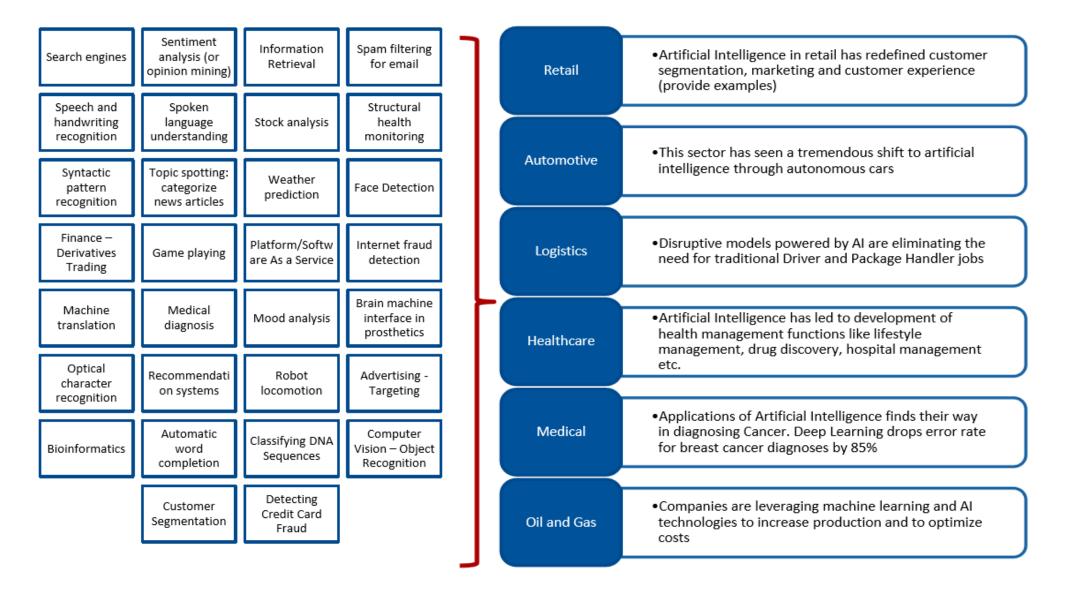


The lack of AI know-how among non-technical employees hinders AI adoption in many fields





Select Right Business use case





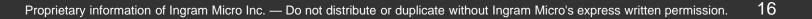
Difficulty assessing Vendors

Product / Services

Vendor track record

Time & Cost







AI Implementation Risks

Fully prepared Major/extreme concern

Cybersecurity vulnerabilities

39%

37%

37%

37%

38%

38%

38%

37%

36%

40%

AI failures affecting business operations

Consequences of using personal data without consent

New and changing regulations

Liability for decisions and actions made by AI systems

> Making bad decisions based on AI recommendations

> > Lack of transparency

Ethics issues

Potential job losses from Al-driven automation

Negative employee reactions

Backlash from customers

Source: Deloitte, State of AI in the Enterprise, 3rd Edition, 2020.

62%

58%

57%

57%

55%

54%

53%

53%

53%

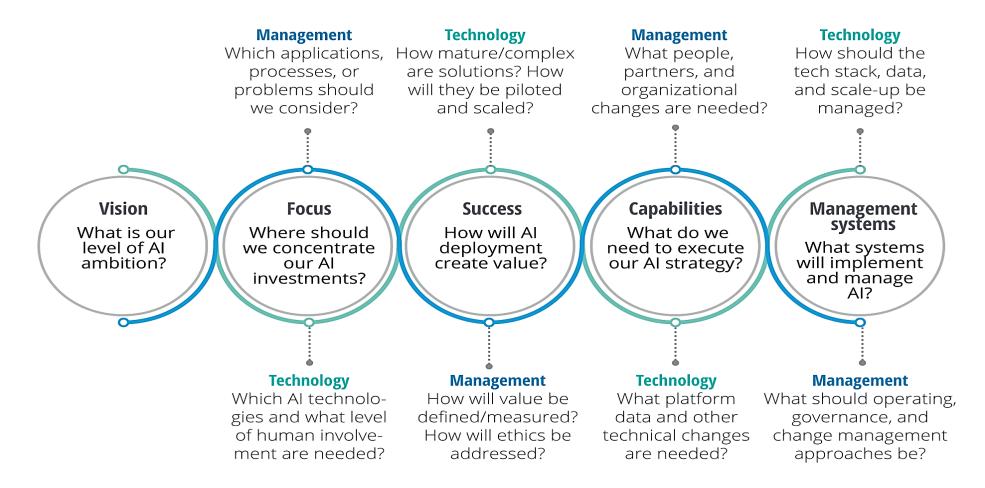
53%

52%

Thriving in the era of pervasive AI



AI Strategy



The keys to a successful AI strategy are to have a well-defined business problem to solve and to have a sound data management program in place to ensure you have the data to solve the business problem.



Pursue Data Driven Culture

- What is the data required for the project ?
- Where will this data come from?
- Is internal data enough or external data ?
- What data do you already have?
- How to ensure data is stored in a secure way?
- Who's responsible for data-handling?
- How to make sure your use of data is GDPRcompliant as well as ethical?
- What data shouldn't be used even if it's in your database?
- How to identify bias in your data?

- How is data collected, stored, and organized?
- Do you have an efficient data pipeline?
- What technologies are you considering for your project?
- what are the technical requirements (like hardware, software)?
- How will the results provided by the model be interpreted?



Choosing the right Vendor for AI Solution

Make sure vendor has true AI capabilities

Provide vendor with clear business requirements

Assure vendor can provide support for your users

How is the product superior to current options that have no AI?

Once the product installed, how will its performance improve through AI?

How should I expect to devote staff and time to such improvements?

How can I see that will happen with data that is related to my project?

What data and compute requirements will I need to build the models for the solution?

What resources are available to gather and refine data that the AI solution can use such that its outcomes improve?



How AI Adaptors manage the risks of AI Implementation?

		Starters	Skilled	Seasoned
Improved knowledge	Keeping a formal inventory of all AI implementations	32%	35%	35%
Better alignment	Aligning Al risk management with broader risk management efforts	32%	37%	43%
	Having a single executive in charge of AI-related risks	22%	27%	28%
Auditing and testing	Conducting internal audit and testing	39%	38%	43%
	Using outside vendors to conduct independent audit and testing	32%	37%	36%
Addressing ethics	Training practitioners how to recognize and resolve ethical issues around AI	36%	39%	43%
	Collaborating with external parties on leading practices around AI ethics	31%	35%	43%
	Ensuring that our Al vendors provide unbiased systems	29%	32%	39%
	Establishing policies or a group/board to guide AI ethics	35%	34%	37%

Source: Deloitte, State of AI in the Enterprise, 3rd Edition, 2020.



Quick Wins



Source: Deloitte, State of AI in the Enterprise, 3rd Edition, 2020.

Early Adaptors use or integrate existing platforms for short term goals

Partnership with another company

Use outside team to get a bird's-eye view of the complete technology infrastructure and suggest necessary changes in one go



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Realize the Promise of Technology